



# Sisters School District

"Home of the Outlaws"

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RFP –INSURANCE AGENT OF RECORD  
ADDENDUM #1

The purpose of this addendum is to answer questions that were raised during the clarification process. Listed below are the questions that were asked along with the District's responses. Answers are in bold type underneath each corresponding question.

1. Loss history for, PACE, SAIF?

**We are attaching 5 year loss run reports for both PACE (1/1/2019 – 1/10-2024) and SAIF (7/1/2019 – 5/7/2024)**

2. Current list of policies in force:

**PACE – Educator's Liability, Auto Liability, Auto Physical Damage, Hired Auto Physical Damage, Property (earthquake & flood included), Equipment Breakdown (boiler and machinery), Crime.  
SAIF – Workers' Compensation  
Cowbell – Cyber Liability**

**Current premium not including Worker's Compensation - \$244,129**

3. What is the current fee or commission structure?

**Currently on a commission structure – 14% PACE, 5% SAIF and 10% Cowbell.**

### Property Casualty Loss Run for Sisters School District #6

Claims from: 01/01/2019 to 01/10/2024

Claim Number	GCGI2019064887	Coverage	General Liability	Cause	Bodily Injury NOC - Physical E
Claimant	xxxxxxxxxxxxxxxxxx	Claim Type	GL	Litigation Type	
Adjuster	McClimic, Karen	Event Date	1/28/2019	Litigation Status	
Service Code	PACE	Open Date	5/24/2019	Defense Counsel	
Status	Closed	Close Date	8/20/2019	Plaintiff Attorney	
Description	Student claimant was injured during a game of tag. She fell head first into the padded gym wall, hitting her face and nose.				

Financial Information	Type	Paid	Reserve	Collection	Incurred
	B/PI	\$3,500	\$0	\$1,000	\$2,500
	<b>Totals:</b>	<b>\$3,500</b>	<b>\$0</b>	<b>\$1,000</b>	<b>\$2,500</b>

Claim Number	GCGI2020066393	Coverage	General Liability	Cause	Slip/Trip/Fall - Horseplay
Claimant	xxxxxxxxxxxxxxxxxx	Claim Type	GL	Litigation Type	
Adjuster	Dragoo, Teri	Event Date	1/28/2020	Litigation Status	
Service Code	PACE	Open Date	2/14/2020	Defense Counsel	
Status	Closed	Close Date	12/29/2022	Plaintiff Attorney	
Description	Student claimant was running through the cafeteria when another student grabbed him. Claimant fell and hit his head on a table leg. He				

Financial Information	Type	Paid	Reserve	Collection	Incurred
	B/PI	\$0	\$0	\$0	\$0
	<b>Totals:</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>

Claim Number	VAAL2021068677	Coverage	Auto Liability	Cause	Backing unsafe
Claimant	xxxxxxxxxxxxxxxxxx	Claim Type	AL	Litigation Type	
Adjuster	Smith, Angela	Event Date	8/12/2021	Litigation Status	
Service Code	PACE	Open Date	8/17/2021	Defense Counsel	
Status	Closed	Close Date	11/10/2021	Plaintiff Attorney	
Description	District vehicle backed into claimant vehicle.				

Financial Information	Type	Paid	Reserve	Collection	Incurred
	PD	\$809	\$0	\$0	\$809
	<b>Totals:</b>	<b>\$809</b>	<b>\$0</b>	<b>\$0</b>	<b>\$809</b>

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## Property Casualty Loss Run for Sisters School District #6

Claims from: 01/01/2019 to 01/10/2024

Claim Number	GCGL2024073373	Coverage	General Liability	Cause	Bodily Injury NOC - Hazard N	Type	Paid	Reserve	Collection	Incurred
Claimant	xxxxxxxxxxxxxxxx	Claim Type	GL	Litigation Type		BI/PI	\$0	\$0	\$0	\$0
Adjuster	Stang, Toby	Event Date	1/10/2024	Litigation Status		Totals:	\$0	\$0	\$0	\$0
Service Code	PACE	Open Date	1/11/2024	Defense Counsel						
Status	Closed	Close Date	2/9/2024	Plaintiff Attorney						
Description	A parent slipped and fell at a parking lot.									

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# Claims List



Policy: 74194 - Sisters School District #6

Claims selected: 22

Date range: 07/01/2019 - 07/01/2024

Value date: 05/07/2024

Worker Name	Policy	Claim Class	Injury Date of	Filed	Status	TI Days	Incurred Loss	Paid Loss	Out-standing	Reimb	ND	Description	Adjuster
xxxx	74194	8704004	9101 01/02/2024	Yes	Open	Disabling	74	53,513	30,557	22,956	0	0 on ice or snow:taking recycle bin outside & fell on ice	Keri Staich
xxxx	74194	8702461	8868 12/12/2023	Yes	Closed	Nondisabling	0	0	0	0	-77	noc:fall on elbow	Becky Daniels
xxxx	74194	8674075	8868 03/29/2023	Yes	Closed	Nondisabling	0	0	0	0	-2,199	obj handled by other:hit by volleyball	Sandra Julio
xxxx	74194	8668862	9101 02/23/2023	Yes	Closed	Nondisabling	0	0	0	0	-2,277	on ice or snow:fell on ice	Lyndsie Taylor
xxxx	74194	8668882	9101 02/22/2023	No	Closed	Disabling	18	6,340	6,340	0	0	on same level:opening air handler door&it broke, fell	Becky Daniels
xxxx	74194	8669179	8868 02/22/2023	Yes	Denied	Nondisabling	0	0	0	0	0	on ice or snow:fell on snow	Kim Schaecher
Sxxxx	74194	8668435	8868 02/16/2023	No	Closed	Disabling	5	1,646	1,646	0	0	person:struck by falling child	Lyndsie Taylor
xxxx	74194	8663466	9349 01/03/2023	Yes	Closed	Disabling	164	14,129	14,129	0	0	falling/flying obj.:box fell on foot	Becky Daniels
Bxxxx	74194	8661700	8868 12/14/2022	Yes	Denied	Nondisabling	0	0	0	0	0	on same level:slipped and fell	Sandra Julio
xxxxn	74194	8660479	9101 11/30/2022	No	Closed	Nondisabling	0	0	0	0	-403	hand tool/not power:replacing blade on a box cutter	Kim Schaecher
xxxx	74194	8651791	8868 09/14/2022	Yes	Closed	Nondisabling	0	0	0	0	0	on same level:tripped over stand on interactive board	Kim Schaecher
xxxx	74194	8642173	9101 07/01/2022	Yes	Closed	Disabling	14	8,627	8,627	0	0	on liquids or grease:fell on soapy floor onto back/spleen	Lyndsie Taylor
xxxx	74194	8638708	9101 06/10/2022	Yes	Closed	Disabling	12	4,993	4,993	0	0	obj. lifted/handled:pulling cart and it rolled over foot	Sandra Julio
xxxx	74194	8639239	8868 06/03/2022	Yes	Closed	Nondisabling	0	82	82	0	0	lifting:lifted 5 gallon jug of water	Sandra Julio
xxxx	74194	8639261	8868 06/03/2022	Yes	Closed	Nondisabling	0	288	288	0	0	on same level:playing game in gym, fell	Sandra Julio
xxxxe	74194	8627113	8868 02/23/2022	No	Closed	Nondisabling	0	236	236	0	-18	on same level:tripped on student and fell	Kim Schaecher



# Claims List

Policy: 74194 - Sisters School District #6

Claims selected: 22

Date range: 07/01/2019 - 07/01/2024

Value date: 05/07/2024



Worker Name	Policy	Claim	Injury Class	Injury	Date of Injury	Filed Timely?	Status	Type	TI Days	Incurred Loss	Paid Loss	Out-standing	Reimb	ND	Description	Adjuster
xxxxx	74194	8608895	8868	09/29/2021	Yes	Closed	Nondisabling	0	863	863	0	-1,456	noc:while slowly demonstrating a wrestling mo	Sandra Julio		
xxxxx	74194	8610453	9101	08/19/2021	Yes	Closed	PPD	165	111,893	111,893	0	-2,300	lifting:lifting and installing screen	Becky Daniels		
xxxxx	74194	8580080	8868	01/22/2021	Yes	Denied	Nondisabling	0	10	10	0	0	noc:using tractor to plow snow	Lyndsie Taylor		
xxxxx	74194	8572537	8868	09/15/2020	Yes	Closed	Nondisabling	0	0	0	0	-7	object handled:caught between chair and cabinet	Shelli Snowden		
xxxxx	74194	8541775	8868	01/13/2020	Yes	Closed	Nondisabling	0	0	0	0	-105	foreign body in eye:foreign body in r eye	Shelli Snowden		
xxxxx	74194	8537897	8868	11/22/2019	No	Closed	Nondisabling	0	131	131	0	-2,100	on same level:fell	Sandra Julio		
Report Totals									451	202,751	179,795	22,956	-10,942			